

2023-2024 Independent Verification Worksheet

Your 2023-2024 Free Application for Federal Student Aid was selected by the Department of Education for review in a process called verification. Federal law requires OLLU to verify the information you reported on your FAFSA before awarding you federal aid. If there are differences between your FAFSA information and your financial documents, we will submit corrections electronically. You must complete this verification form, sign and submit it to the financial aid office as soon as possible. This will ensure that your financial aid will not be delayed.

Next Steps:

- 1. Complete sections A through C of this worksheet in blue or black ink only. Sign with a pen—no digital signatures.
- 2. Once all the documentation has been submitted, a financial aid counselor will conduct an initial review. If additional information is needed, you will be contacted. Please continue to check your OLLU email and portal for updates.

| A. Student Information | | | | | | |
|--------------------------|----------------------|-------|----------|-------------------------|--|--|
| Student's Last Name | Student's First Name | | M.I. | Student's ID or SSN | | |
| Student's Street Address | | | | Student's Date of Birth | | |
| City | | State | Zip Code | Student's Phone Number | | |

B. Family Information

List the names of all household members, including:

- yourself; your spouse;
- your children, if you will provide more than half of their support between July 1, 2023 and June 30, 2024, even if they do not live with you; and
- other people if they now live with you, you provide more than half of their support and you will continue to provide more than half of their support between July 1, 2023 and June 30, 2024.

Write the names of all household members in the space(s) below. Also write the name of the college for any household member who will be attending at least half time between July 1, 2023 and June 30, 2024 and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

| Full Name | Age | Relationship | College |
|-----------|-----|--------------|---------|
| | | Self | OLLU |
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| | Print Student Name and II | D: | | | | |
|-----------|--|--|--|--|--|--|
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| C. Stude | nt's Income Information | | | | | |
| 1. | Check only one box below. | | | | | |
| | O Check here if you used the IRS Data Retrieval Tool to import your tax information into the FAFSA. | | | | | |
| | Check here if you will request a 2021 tax return transcript from the IRS (<u>www.irs.gov</u>, 1-800-908-9946). | | | | | |
| | O Check here if you will not file and are not required to file a 2021 U.S. Income Tax Return. | | | | | |
| 2. | If you did not file and are not required to file a 2021 U.S. Income Tax Return, list below your employer(s) and any income received in 2021. Please attach a copy of a 2021 W-2 form for each source of employment. You must also request a Non-Filer's Transcript from the IRS at www.irs.gov or call 1-800-908-9946. | | | | | |
| | Sources | 2021 Income | | | | |
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| Each pers | on signing below certifies that all the inform | nation reported is complete and correct. | | | | |
| _ | If you purposely give false or misleading inf I to jail or both. | ormation on this worksheet, you may be fined, be | | | | |
| | Please submit all verif | ication documents to: | | | | |
| | OLLU/Financial Aid Office, 411 S.W. | . 24 th Street, San Antonio, TX 78207 | | | | |
| | | | | | | |
| Student S | ignature | Date | | | | |
| | | | | | | |

Date

Spouse Signature